

# SIFA's i-Conference 2013

DeVere Staverton Park, Daventry  
Thursday 25 and Friday 26 April 2013

Join us for our first interactive conference designed to support the impartial adviser in the post-RDR professional market:

- Thought leading plenary sessions with technology-led interactive discussions
- Q & A, audience feedback, delegate voting - *at the touch of a screen*
- A choice of three out of eight workshops
- Champagne reception and dinner
- Networking with fellow professionals
- 8 hours SRA accredited CPD
- 8 hours advisers' structured CPD

Plenary Speakers will include

Russell Warwick, Director Distribution Strategy, Prudential UK  
Joshua Rozenberg, journalist and BBC Radio 4 presenter of Law in Action  
Nick Clay, Manager of BNY Newton Global Income  
Ariel Bezalel, Manager of Jupiter Strategic Bond fund

## Topics include:

- Industry landscape post-RDR
- How the legal landscape is changing in the post-Legal Services Act world
- Global economic and markets overview
- Beware the bite - the value of advice (offshore tax planning)
- IHT planning – overcoming the usual objections
- Later life – demographic time bomb!
- RDR business consultancy
- Investment solutions for answering those tough retirement questions
- Advantages of cash flow modelling in divorce and personal injury cases and its relevance to trustees
- Family office = trusted adviser – the concept explained
- Retirement planning
- Peer group discussion forum
- Adviser tools – secure your client relationship
- Working with solicitors/ABS 2013
- Member update and initiatives for 2013

## Who should attend

Fee-based financial advisers, para-planners and business relationship managers. The invitation can be extended to include solicitor connections as the plenary / workshop sessions lend themselves to developing their understanding of the synergies between legal and financial services.



## The cost

Early Booking Discount Offer:

Book before February 28th and the price for SIFA members and solicitors is £315 + VAT, (standard rate £350 + VAT), including accommodation, meals, champagne reception, entertainment.

Two delegate rate  
£295 + VAT per delegate  
(standard rate £325 + VAT)

Three or more delegates  
£270 + VAT per delegate  
(standard rate £300 + VAT)

## To Book

Go to [www.sifa.co.uk/conference](http://www.sifa.co.uk/conference)

## The venue

This will be the third year that the SIFA conference will have been held at DeVere Staverton Park, which boasts three presentation theatres and 15 break-out rooms and leisure facilities which include pool, sauna, steam room and whirlpool spa and a PGA standard 18-hole golf course. Easily accessible from the M1, M6, M40 and Birmingham Airport.

For further details go to [www.devere.co.uk/locations/staverton-park](http://www.devere.co.uk/locations/staverton-park)