



SIFA Professional Associate

SIFA Professional support is available at SIFA's discretion at the concessionary price of £200 pm inc VAT to firms which satisfy its quality criteria but source compliance services from other providers.

SIFA Professional is the service provided by SIFA to IFA firms which work with solicitors and accountants. The main benefits are:

Entry in the Law Society endorsed Directory of Professional IFAs. See www.sifalegal.co.uk

A free one day visit by a SIFA Director for induction or solicitor meetings or bespoke SRA CPD-accredited seminars

Advice on and assistance with relationships with solicitors, including joint ventures and alternative business structures

Free copies of Trustinvest and SIFA's other technical handbooks

Bushell's Briefs bulletins for forwarding to solicitors

A range of marketing leaflets and client newsletters

Draft letters, slides and guidance on the SIFA Professional area of www.sifa.co.uk

Attendance at SIFA's six-monthly Local Member Group meetings

Licence to use the SIFA Professional logo

SRA CPD-accredited webcasts for solicitors (£25 pm inc VAT extra)

How to apply

Contact Dave Seager,
SIFA Development Director,
on 07717 130929 or
dave@sifa.co.uk

SOLICITORS
INDEPENDENT
FINANCIAL ADVICE

About SIFA

SIFA is recognised by the FSA and the Law Society and was a founder member of the Law Society's Financial Services Working Party.

Two of SIFA's directors were previously senior executives of the Law Society. SIFA's handbook **Financial Services for Solicitors** is published by the Law Society.

Are you eligible?

SIFA has proposed due diligence criteria for the selection of IFAs by solicitors. These have been approved by Lexcel, the Law Society quality standards body.

Firms which satisfy these criteria are eligible to be SIFA Professional members and to be listed in the Law Society endorsed Directory.

The criteria are that firms should be:

- Independent
- Fee-based (includes commission off-set) with at least one RDR qualified adviser
- A clean regulatory record

Endorsed by



The Law Society

The SIFA Directory is endorsed by the Law Society